JC20 Rec'd PCT/PTO 3 0 SEP 2003

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Atty. Docket No: 18377-0032 .,

In re International patent application of

BRESAGEN INC. et al.

International Application No. PCT/US04/09817

International Filing Date: March 31, 2004

For: COMPOSITIONS AND METHODS FOR THE CONTROL, DIFFERENTIATION AND/OR MANIPULATION OF PLURIPOTENT CELLS THROUGH A GAMMA-SECRETASE SIGNALING PATHWAY

Commissioner for Patents P.O. Box 1450 Alexandria, Virginia 22313-1450 Mail Stop PCT SEQUENCE

STATEMENT ACCOMPANYING SEQUENCE LISTING

Dear Sir:

The undersigned hereby states that the Sequence Listing submitted concurrently herewith does not include matter which goes beyond the content of the application as filed and that the information recorded on the diskette submitted concurrently herewith is identical to written Sequence Listing.

Respectfully submitted,

Coburn

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